

RIO STOCK TRADING GBP

1 July 2025

MANAGER COMMENTS

RIO Stock Trading GBP gained 0.17% during June and this investment is well positioned as we enter July. This investment has produced a net gain of 35.64% in the three years and returned a staggering 119.65% in the past five years.

Market comment - The FTSE 100 (FTSE) dipped on the last day of the year's first half, as the UK's trade deal with the US came into force and markets watched for further movement on other prominent deals ahead of a tight July deadline. The UK witnessed some benefit from a tariff deal now set at 10% for automotive exports, this was reduced from the 27.5% previously intimated. Even better for the aerospace industry, 10% duties on goods like engines and aircraft parts were removed altogether. This is good news, but questions remain about tariffs on the UK steel industry, which still faces a 25% levy, despite previous pledges to reduce them to zero. Trade talks with the European Union have come into focus in recent days, with US tariffs of up to 50% on EU imports looming by that same deadline. Officials are optimistic about reaching a deal. Fund managers and traders worldwide are assessing the knock-on effects of the US tariffs.

INVESTMENT OBJECTIVE

RIO Stock Trading GBP is a high-risk trading platform through which RIO can invest in currency, UK equities, and the commodity market. The account may also invest in other high-risk traded securities, where the potential gains are deemed to be in line with the risk-reward ratio, at the discretion of the investment manager. The trading strategy favours a midterm investment of between 2-3 years due to the expected short-term volatility.

As an active investment specialist, market volatility can create a prime investment opportunity and RIO expects further volatility, especially against the current backdrop. Geopolitical tensions are at fever pitch as the effects of Russia's invasion of Ukraine make negotiations tense. The knock-on effects of this are reflected in the stock values of UK-listed companies.

RIO Stock Trading GBP will focus predominantly on trading those entities listed on the FTSE 100 index and has already identified several trading opportunities.

Please note that this investment is only suitable for those prepared to accept the additional risk, in exchange for the potential reward.

INFORMATION

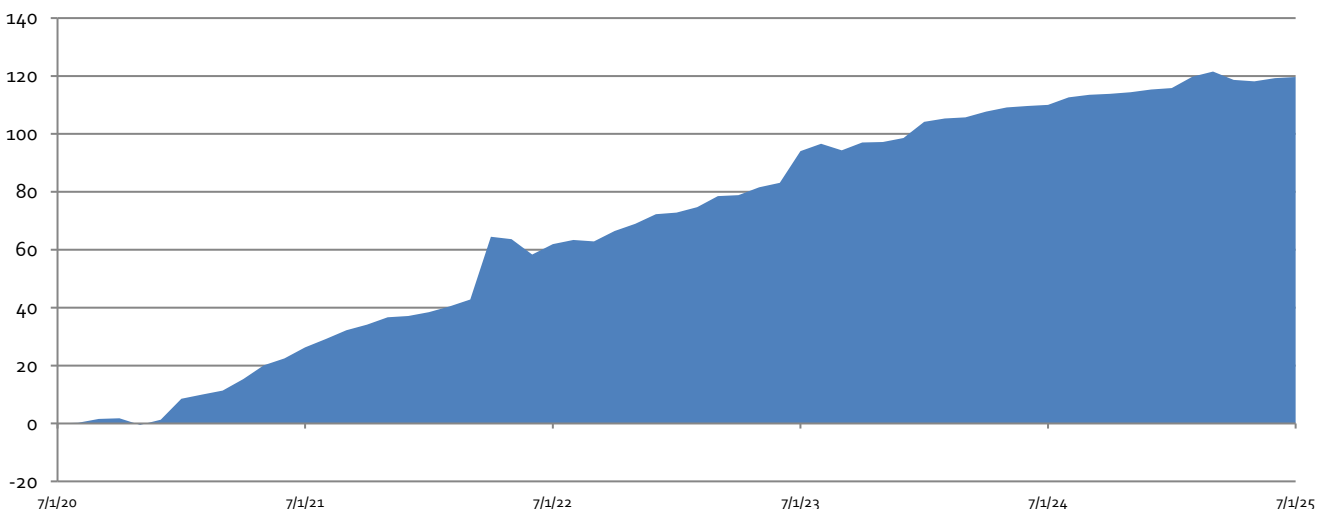
NAV	354.43
Launch Date	June 2016
Investment Manager	William Gray
Currency	GBP
Minimum Investment	10,000
Membership Charge	500
Service Fee	0.25% pa
Performance Fee	5.00%
Dealing Frequency	Monthly

INVESTMENT MANAGER

RIO's Investment Manager has vast experience having designed , launched and managed several Government licensed mutual funds over the past two decades. He has actively traded stocks, bonds, currencies and commodities with some degree of accuracy. A proven track record combined with all the advantages of an experienced multi asset fund manager.

PERFORMANCE	YTD	1m	6m	1Yr	2Yr	3Yr	5Yr	S/L
	1.76	0.17	1.76	4.57	13.20	35.64	119.65	254.43

CUMMULATIVE PERFORMANCE (Five Years)



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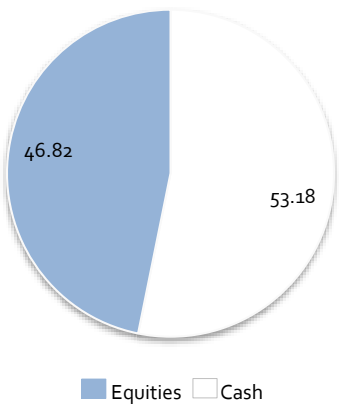


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ASSET ALLOCATION (%)



VOLATILITY & RISK (24 Months)

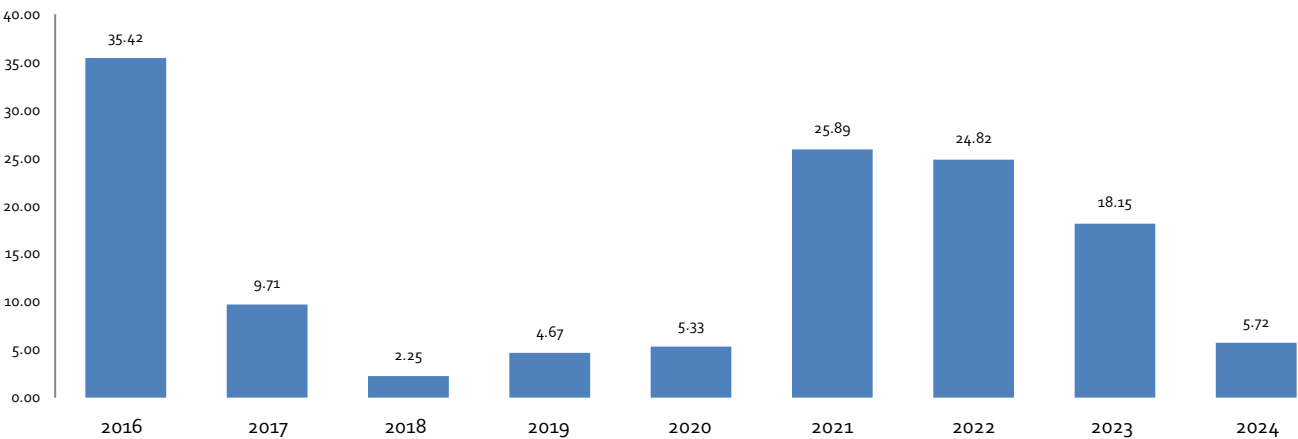
Annualised Volatility	6.71%
Return for Period	13.20%
Best Monthly Return	2.80%
Worst Monthly Return	-1.29%
Risk / Reward Ratio	10.24:1

The risk/reward calculation is a division of net profit (the reward) by the price of your maximum risk. Any investor should determine their acceptable risk, but it is always best to be more conservative with risk than aggressive with reward.

MONTHLY PERFORMANCE FIGURES (%)

	2018	2019	2020	2021	2022	2023	2024	2025
January	0.41	0.59	2.71	1.32	1.41	1.08	0.56	1.80
February	0.38	1.49	-1.83	1.23	1.71	2.18	0.19	0.82
March	0.30	0.10	-3.01	3.61	15.16	0.19	0.97	-1.29
April	0.00	-1.85	0.31	4.11	-0.49	1.51	0.68	-0.25
May	0.48	-2.35	1.24	1.96	-3.23	0.87	0.26	0.52
June	0.49	2.41	0.35	3.13	2.25	5.96	0.18	0.17
July	0.50	2.52	0.26	2.26	0.90	1.30	1.23	
August	-0.47	-5.05	1.30	2.34	-0.31	-1.15	0.41	
September	0.22	2.86	0.21	1.48	2.18	1.41	0.16	
October	0.91	0.36	-2.23	1.90	1.52	0.07	0.25	
November	0.40	1.95	1.80	0.31	1.93	0.72	0.43	
December	-0.97	2.46	7.15	0.98	0.33	2.80	0.25	

PERFORMANCE FOR CALENDER YEARS (%)



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